

COVER SHEET

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S.E.C. Registration Number

O	M	I	C	O		C	O	R	P	O	R	A	T	I	O	N																	

(Company's Full Name)

S	U	I	T	E		1	1	0	9		E	A	S		T		T	O	W	E	R									
T	E	K	T	I	T	E		T	O	W	E	R	S		E	X	C	H	A	N	G	E		R	O	A	D			
O	R	T	I	G	A	S		C	E	N	T	E		P	A	S	I	G		C	I	T	Y							

(Business Address : No. Street City / Town / Province)

JUANA LOURDES M. BUYSON Contact Person

86376923 Company Telephone Number

Availment by Omico Kapital Corporation, a Subsidiary of Omico Corporation,
of the SEC Amnesty as per MC No. 2 Series of 2023
and Payment of the Corresponding SEC Fines

<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 15px; height: 15px;">1</td><td style="width: 15px; height: 15px;">2</td></tr> </table> Month	1	2	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 15px; height: 15px;">3</td><td style="width: 15px; height: 15px;">1</td></tr> </table> Day	3	1
1	2				
3	1				
Fiscal Year					

1	7	-	C
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FORM TYPE

Last Friday of

<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 15px; height: 15px;">0</td><td style="width: 15px; height: 15px;">5</td></tr> </table> Month	0	5	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 15px; height: 15px;"> </td><td style="width: 15px; height: 15px;"> </td></tr> </table> Day		
0	5				
Annual Meeting					

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Secondary License Type, If Applicable

M	S	R	D
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Dept. Requiring this Doc.

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Amended Articles Number/Section

<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 15px; height: 15px;">2</td><td style="width: 15px; height: 15px;">8</td><td style="width: 15px; height: 15px;">6</td><td style="width: 15px; height: 15px;">8</td></tr> </table> Total No. of Stockholders	2	8	6	8	as of September 30, 2023
2	8	6	8		

Total Amount of Borrowings

<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 15px; height: 15px;">N</td><td style="width: 15px; height: 15px;">O</td><td style="width: 15px; height: 15px;">N</td><td style="width: 15px; height: 15px;">E</td></tr> </table> Domestic	N	O	N	E	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 15px; height: 15px;">N</td><td style="width: 15px; height: 15px;">O</td><td style="width: 15px; height: 15px;">N</td><td style="width: 15px; height: 15px;">E</td></tr> </table> Foreign	N	O	N	E
N	O	N	E						
N	O	N	E						

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES
REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported) October 20, 2023
2. SEC Identification No. 36190
3. BIR Tax Identification No. 000-483-136-000
4. Exact Name of registrant as specified in its charter OMICO CORPORATION
5. PHILIPPINES
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use only)
Industry Classification Code:
7. Suite 1109, East Tower, Tektite Towers, Exchange Road, Ortigas Center, Pasig
City
Address of principal office

1605
Postal Code
8. (02) 8637-6923
Registrant's telephone number, including area code
9. N/A
Former name, former address, and former fiscal year, if changed since last report.
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
<u>Common Stock</u>	<u>1,050,461,673 shares</u>
11. Indicate the item numbers reported herein: Item 9

ITEM 9. Other events/information

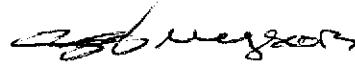
Please see the attached letter dated October 20, 2023 relative to the availment by Omico Kapital Corporation, a wholly-owned subsidiary of Omico Corporation, of the SEC Amnesty as per MC No. 2 Series of 2023 and payment of the corresponding SEC fines.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto authorized.

OMICO CORPORATION

Issuer



JUANA LOURDES M. BUYSON

Treasurer

Date: October 20, 2023



**OMICO
CORPORATION**

1109 East Tower
Philippine Stock Exchange Centre
Exchange Road, Ortigas Center, Pasig City

A Listed Company at the
Philippine Stock Exchange

October 20, 2023

SECURITIES AND EXCHANGE COMMISSION

17F SEC Headquarters
7907 Makati Avenue, Barangay Bel-Air
Makati City

Attention: Hon. Vicente Graciano P. Felizmenio, Jr.
Director, Markets and Securities Regulation Department

THE PHILIPPINE STOCK EXCHANGE

6th Floor, PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: Ms. Alexandra D. Tom Wong
Officer-in-Charge, Disclosure Department

Gentlemen:

Please be informed that Omico Kapital Corporation, a wholly-owned subsidiary of Omico Corporation which was established in October 1996, has availed of the Amnesty granted by the SEC as per Memorandum Circular No. 2 Series of 2023 for non-filing and late filing of SEC reportorial requirements. Relative to this, Omico Kapital Corporation has paid to the SEC the amount of PhP132,500.00, based on the SEC assessment of accumulated fines, corresponding to the availment of the said SEC Amnesty.

Thank you.

Very truly yours,

Juana Lourdes M. Buyson
Treasurer